DISCOUNTERS - IRELAND - 2023

With consumers watching their finances more carefully in 2023, discounters are poised to benefit.





Discounters - Ireland - 2023

This report looks at the following areas:

- How the discounter sector is estimated to grow in the next five years and its performance in recent years
- How the cost of living crisis is driving more consumers to use discounters
- Which discounter brands are most used by consumers, and how frequently they visit them



- · How recently consumers began shopping with discounters
- The change in consumer views of the quality of goods offered by discounters



The cost of living crisis may be seeing consumers with less to spend, but it has been to the benefit of discounters, particularly those in the grocery sector as they have captured a greater market share.



With consumers watching their finances more carefully in 2023, discounters are poised to benefit

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Report Content

EXECUTIVE SUMMARY

Opportunities for the discounter market

- · Cost of living driving more discounter usage
- · Quality matters
- · Taking the leap online?

Market dynamics and outlook

- · The five year outlook for discounters
- · Inflation helping to drive discounter sales
- · Discounters capturing larger grocery share
 - Graph 1: discounters as a segment of total grocery market, 2023
- Continued growth expected in 2023-28
 - Graph 2: estimated retail sales of discounters, by value sales, 2018-28
- · Inflation continues, but is slowing
 - Graph 3: consumer price indices of all items, 2020-23
- Around half of Irish consumers claim to be worse off financially in 2023
 - Graph 4: how consumers describe their current financial situation compared to a year ago, 2022-23
- · Food, fuel and heat most costly
- · Earnings increasing, but won't stop discounter usage
 - Graph 5: average regular earnings, 2018-22
- Four in 10 would use discounters online
 - Graph 6: turnover generated by online sales for total retail sales (%), 2019-23

What consumers want and why

- · Discounters see near universal use
 - Graph 7: discounters that consumers typically shop in, 2023
- · Snacks and soft drinks key discounter purchases
 - Graph 8: types of food and drink products purchased amongst discounters in the last three months, 2023
- · Cleaning products are the top draw in non-food discounters
 - Graph 9: types of non-food products typically purchased at discounters, 2023
- Half of shoppers have used discounters for 5+ years
- · Renters more likely to be recent converts
- · Irish consumers still valuing quality over price
- · Quality is important

Innovation and marketing

- Where do discounters have the scope to innovate?
- Innovative packaging to tackle eco anxiety

MARKET DYNAMICS

Market size

- · Discounters benefitting from cost of living crisis
 - Graph 10: estimated retail sales of discounters (adjusted for COVID-19), 2018-23
- · Higher costs driving consumers to discounters
- · Discounters are slowly growing their share of total sales
 - Graph 11: discounters as a segment of total grocery market, 2018-23
- · Attracting new shoppers

Market forecast

- Growth expected to continue in 2023-28
 - Graph 12: estimated retail sales of discounters, by value sales, 2018-28
- Come for the value, stay for the quality

Market drivers

- · Consumer prices in UK/NI slowing
 - Graph 13: consumer price indices of all items, 2019-23
- Similar strains in Rol
 - Graph 14: Consumer price indices of all items, 2020-23
- · Many claim to be worse off
- Consumers experiencing increases across the board
 - Graph 15: how consumers are impacted by rising prices, 2022-23
- Confidence for 2024 'cautiously optimistic'
 - Graph 16: consumer financial confidence over the next year or so, 2022-23
- Scepticism over pricing
- · Earnings not matching inflation
 - Graph 17: average regular annual earnings, 2015-22
- · NI sees stronger earnings increase
 - Graph 18: median annual earnings, 2015-23
- · Less online shopping in Rol could benefit discounters
 - Graph 19: turnover generated by online sales for total retail sales (%), 2019-23
- But desire for online discounter channels

WHAT CONSUMERS WANT AND WHY

Usage of discounters

- Rol consumers are using discounters more frequently
- · Iol consumers shop at Lidl more frequently
- · Lidl continues to be the most popular discounter across the lol
 - Graph 20: percentage of consumers who typically shop at discounters, 2023
- · Cost of living crisis influencing Irish grocery shopping habits
- Aldi is a close second for Rol consumers

Types of food and drink products purchased

- · Crisps, sweets, and biscuits are the most popular food products purchased at discounters across lol
 - Graph 21: types of food and drink products purchased amongst discounters in the last three months, 2023
- · Women more inclined to purchase crisps, sweets and biscuits
 - Graph 22: consumers who typically purchase crisps, sweets and biscuits from discounters, by gender, 2023
- Rol consumers prefer discounters for their everyday essentials
 - Graph 23: types of food and drink products purchased at discounters, 2023
- Men more inclined to purchase meat products
 - Graph 24: consumers who typically purchase meat, fish or poultry from discounters, by gender, 2023
- Alcohol products bought in discounters by RoI consumers more than NI
 - Graph 25: percentage of consumers who purchased alcohol at discounters by gender, 2023

Types of non-food and drink products purchased

- · Household cleaning products remain the top non-food item purchased at discounters
 - Graph 26: types of non-food products typically purchased at discounters, 2023
- Household cleaning products purchased the most by women and those aged 45-64
- Health and beauty products second most popular product purchased
- · An insight to Aldi's Lacura line dupes

When consumers first started using discounters

- · Half of shoppers have used discounters for more than five years
 - Graph 27: when consumers first started shopping in discounters, 2023
- 45-54 year olds are the longest-standing users
 - Graph 28: consumers who have shopped at discounters for 5+ years, by age group, 2023
- Renters more recent shoppers

Attitudes towards discounters

- Quality and taste still key purchase drivers
 - Graph 29: agreement with statements related to discounters, 2023

- · Irish consumers still value quality over price
 - Graph 30: consumers who agree that quality is more important than price, 2023
- · Even with more financial security, Irish consumers will continue to shop at discounters
 - Graph 31: consumer agreement with the statement that having more money would make them less likely to shop at discounters, 2023
- Older consumers more inclined to stick with discounters regardless of income
 - Graph 32: consumers who disagreed that having more money would make them less likely to shop at discounters, by age, 2023
- · Over half of Rol consumers intend to do their Christmas shopping at discounters
 - Graph 33: consumer agreement with the statement that they plan to do much of their Christmas 2023 shopping at discounters, 2023
- · Women more inclined to make impulse purchases at discounters
 - Graph 34: consumers who state they often buy more on impulse at discounters than they intend, by gender, 2023
- · Younger consumers are more inclined to seek takeaway delivery services from discounters
 - Graph 35: consumers who have expressed that they would be happy to use a takeaway delivery service (eg Just Eat) to shop for their groceries online at a discounter, by age, 2023

COMPETITIVE LANDSCAPE

Companies and brands

- Aldi (Rol only) key facts
- Aldi positioning and strategy
- Aldi brand NPD
- Aldi recent developments
- B&M Bargains (NI only) key facts
- · B&M positioning and strategy
- B&M NPD
- B& M Bargains recent developments
- EuroGiant (Rol only) key facts
- EuroGiant positioning and strategy
- · Home Bargains (TJ Morris Ltd) (NI only)- key facts
- Home Bargains positioning and strategy
- · Home Bargains recent developments
- Lidl key facts
- Lidl positioning and strategy
- Lidl NPD
- Lidl recent developments
- Mr. Price (Rol only) key facts

- Mr. Price positioning and strategy
- Mr. Price recent developments
- Poundland/Dealz key facts
- Poundland/Dealz positioning and strategy
- Poundland/Dealz recent developments
- Poundstretcher (NI only) key facts
- · Poundstretcher positioning and strategy
- Poundstretcher recent developments
- Savers Health and Home Beauty (NI only) key facts
- · Savers positioning and strategy

Launch activity and innovation

- · Ethical and environmental claims strong among discounter launches
 - Graph 36: discounter new launches by claims, 2019-23
- · Making packaging sustainable
- · Supporting those with sensory needs
- JAM (Just a Minute) Cards welcome!
- · Scaling down carbon emissions
- Irish consumer struggles in 2023
- · Reducing food and financial waste
- · Discounters moving into convenience
- · How can retailers add convenience?

APPENDIX

Supplementary data

- Market size and forecast: underlying data discounters
- · Market size and forecast: underlying data total grocery

Report scope and definitions

Market definition

Methodology

Consumer Research Methodology

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This is marketing intelligence published by Mintel. The consumer research exclusively commissioned by Mintel was conducted by an Irish licensed market survey agent (See Research Methodology for more information).

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